Chest wall kinematics and respiratory muscle action in ankylosing spondylitis patients

I. Romagnoli*, F. Gigliotti*, A. Galarducci*, B. Lanini*, R. Bianchi*, D. Cammelli*, G. Scano*,

Chest wall kinematics and respiratory muscle action in ankylosing spondylitis patients. I. Romagnoli, F. Gigliotti, A. Galarducci, B. Lanini, R. Bianchi, D. Cammelli, G. Scano. © ERS Journals Ltd 2004.

ABSTRACT: No direct measurements of the pressures produced by the ribcage muscles, the diaphragm and the abdominal muscles during hyperventilation have been reported in patients with ankylosing spondylitis. Based on recent evidence indicating that abdominal muscles are important contributors to stimulation of ventilation, it was hypothesised that, in ankylosing spondylitis patients with limited ribcage expansion, a respiratory centre strategy to help the diaphragm function may involve coordinated action of this muscle with abdominal muscles.

In order to validate this hypothesis, the chest wall response to a hypercapnic/hyperoxic rebreathing test was assessed in six ankylosing spondylitis patients and seven controls by combined analysis of: 1) chest wall kinematics, using optoelectronic plethysmography, this system is accurate in partitioning chest wall expansion into the contributions of the ribcage and the abdomen; and 2) respiratory muscle pressures, oesophageal, gastric and transdiaphragmatic (Pdi); the pressure/volume relaxation characteristics of both the ribcage and the abdomen allowed assessment of the peak pressure of both inspiratory and expiratory ribcage muscles, and of the abdominal muscles.

During rebreathing, chest wall expansion increased to a similar extent in patients to that in controls; however, the abdominal component increased more and the ribcage component less in patients. Peak inspiratory ribcage, but not abdominal, muscle pressure was significantly lower in patients than in controls. End-inspiratory P_{di} increased similarly in both groups, whereas inspiratory swings in P_{di} increased significantly only in patients. No pressure or volume signals correlated with disease severity.

The diaphragm and abdominal muscles help to expand the chest wall in ankylosing spondylitis patients, regardless of the severity of their disease. This finding supports the starting hypothesis that a coordinated response of respiratory muscle activity optimises the efficiency of the thoracoabdominal compartment in conditions of limited ribcage expansion.

Eur Respir J 2004; 24: 453-460.

*Don C. Gnocchi Foundation, Section of Respiratory Rehabilitation, Pozzolatico, and "Dept of Internal Medicine, University of Florence, Florence, Italy.

Correspondence: G. Scano Dipartimento di Medicina Interna Università di Firenze Viale G.B. Morgagni, 85 50134 Firenze Italy Fax: 39 055412867 E-mail: g.scano@dmi.unifi.it

Keywords: Ankylosing spondylitis chest wall kinematics

respiratory muscles

Received: November 5 2003 Accepted after revision: April 5 2004

The pathological process of ankylosing spondylitis may involve fusion of costovertebral and sternoclavicular joints, along with intercostal muscle atrophy [1], resulting in limited motion of the chest wall [2–5]. With the reduction in expansion of the ribcage, ventilation becomes increasingly dependent on the diaphragm, which largely compensates for ribcage immobility during hyperventilation [4, 6]. To the best of the present authors' knowledge, no data have been reported on direct measurements of the pressures produced by the ribcage muscles (*P*M,rc), diaphragm and abdominal muscles (*P*M,Abd) during hyperventilation in patients with ankylosing spondylitis.

Recent evidence indicates that the abdominal muscles are important contributors to ventilation in healthy humans [7–11]. The gradual inspiratory relaxation of the abdominal muscles during induced hyperventilation helps substantially increase the volume of the chest wall (*V*cw) and lets the diaphragm act as a flow generator [8, 9, 11]. Therefore, it was hypothesised that, in patients with ankylosing spondylitis and limited ribcage expansion, a respiratory centre strategy to help the diaphragm function may involve the coordinated action of the diaphragm and abdominal muscles. In order to validate this hypothesis in six ankylosing spondylitis patients,

the ventilatory response to carbon dioxide was assessed by combined analysis of respiratory muscle pressures and chest wall kinematics using optoelectronic plethysmography (OEP). OEP measures breathing without a mouthpiece and noseclip by accurately quantifying the change in volume of any chest wall compartment (e.g. ribcage and abdomen) [8, 9, 11].

Methods

Subjects

The six patients studied were affected by ankylosing spondylitis according to the modified New York criteria [12]. Seven healthy subjects matched for sex, age and height were studied as control. Based on the evaluation of disease activity index (Bath Ankylosing Spondylitis Disease Activity Index), functional index (Bath Ankylosing Spondylitis Functional Index) and radiological index (Bath Ankylosing Spondylitis Radiological Index) [13], patients exhibited varying degrees of disease severity: mild (minimal limitation of chest expansion

and sacroiliitis (patients 2 and 6)), severe (low back pain, limited motion of lumbar spine, limited chest expansion and sacroiliitis (patients 1, 3 and 5)) and intermediate (patient 4). High-resolution computed tomography excluded lung parenchymal involvement. All subjects were nonsmokers, free of cardiopulmonary disorders and experienced in performing respiratory manoeuvres. Written informed consent, obtained after a description of the protocol, was approved by the Ethics Committees of the Don C. Gnocchi Foundation (Pozzolatico, Italy) and the University of Florence (Florence, Italy).

Spirometry

Routine spirometry, with the patients seated in a comfortable armchair, was performed as previously described [14]. Functional residual capacity was measured by the helium-dilution technique. The normal values for lung volumes were those of the European Coal and Steel Community [15].

Compartmental volume measurements

The volumes of the different chest wall compartments were assessed using the OEP system (fig. 1). Details of this technique have been reported elsewhere [8, 9, 11, 16]. In brief, this system permits computation of the three-dimensional coordinates of 89 surface markers applied to the chest wall surface with high accuracy [16]. The markers, small hemispheres (5 mm in diameter) coated with reflective paper, were placed circumferentially in seven horizontal rows between the clavicles and the anterior superior iliac spine. Along the horizontal rows, the markers were arranged anteriorly and posteriorly in five vertical columns, and there was an additional bilateral column in the midaxillary line. The marker configuration proposed by CALA et al. [16] was used to improve volume accuracy and to define anatomically three specific chest wall compartments: the pulmonary ribcage, i.e. the rib cage apposed to the lung; the abdominal ribcage, i.e. the ribcage apposed to the diaphragm; and the abdomen, as proposed by WARD et al. [17]. The boundary between the pulmonary and abdominal ribcage was assumed to be at the xiphoid level, and the boundary between the abdominal ribcage and the abdominal compartment was along the lower costal margin anteriorly, and at the level of the lowest point of the lower costal margin posteriorly. The coordinates of the markers

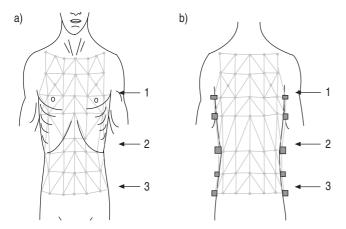


Fig. 1.—Three-compartment chest wall model: a) anterior view, and b) posterior view (1: lung-apposed ribcage; 2: diaphragm-apposed ribcage; 3: abdomen). The compartmental limits are described in the *Compartmental volume measurements* section.

were evaluated using a system configuration of four television cameras (two in front of and two behind the subject) at a sampling frequency of 50 Hz. Starting from the marker coordinates, the thoracoabdominal volumes were computed by surface triangulation. The *V*cw was modelled as the sum of ribcage volume (*V*rc) and abdominal volume (*V*Abd). *V*rc was modelled as the sum of the volumes of the pulmonary (*V*rc,pulm) and abdominal (*V*rc,Abd) ribcage; ventilation (*V*'E) was calculated from the OEP tidal volume (*V*T) (*V*T,OEP) and the respiratory frequency (*f*R). *V*T was simultaneously measured using a water sealed spirometer (*V*T,sp). The volume accuracy of the OEP system was tested by comparing *V*T,OEP to *V*T,sp.

Pressure measurements

Oesophageal (Poes) and gastric (Pga) pressures were measured using a conventional balloon catheter system connected to two 100-cmH $_2$ O differential pressure transducers (Validyne Corp., Northridge, CA, USA). Poes was used as an index of pleural pressure and Pga of abdominal pressure. From the pressure signals, Poes and Pga were measured at end-inspiration and end-expiration at zero flow points. The transdiaphragmatic pressure (Pdi) was obtained by subtracting Poes from Pga. Pdi at end-expiration during quiet breathing (QB) was assumed to be zero. Change in Pdi was measured from the beginning to the end of inspiration [8, 9, 18, 19]. Pressure and flow signals were recorded on to an IBM-compatible personal computer using an RTI 800 analogue-to-digital card, synchronised to the chest wall kinematic data from the OEP system and used to compute volume changes.

Ribcage and abdomen relaxation measurements

The relaxation characteristics of the chest were studied at rest with the subject breathing room air. Subjects, in a sitting position, inhaled to total lung capacity (TLC) and then relaxed and exhaled through a high resistance to functional residual capacity (FRC). Relaxation manoeuvres were repeated until curves were reproducible, pressure at the mouth returned to zero and *P*di was zero throughout the entire manoeuvre.

In order to assess ribcage relaxation characteristics, Vrc,pulm was plotted against Poes. The best fitting linear regression (Vrc,pulm=b+aPoes) of the Vrc,pulm/Poes curve was retained to construct relaxation curves. The relaxation curve of the abdomen was obtained by plotting Pga against VAbd from end-expiratory (VAbd,EE) to end-inspiratory (VAbd,EI) VAbd during QB; a curvilinear relationship was found, which fitted a second-order polynomial regression [8, 9]. This was extrapolated linearly from high and lower VAbd. In two patients, it was not possible to define an abdominal relaxation line because of the presence of a figure-of-eight pattern VAbd/Pga loop during QB. Displacements of dynamic pressure/volume curves downwards and to the right of these relationships were taken as evidence of abdominal muscle recruitment.

Respiratory muscle pressure measurements

The pressures developed by inspiratory (PM,rc,I) and expiratory (PM,rc,E) ribcage muscles were measured as the horizontal distance along the pressure axis between the dynamic Poes/Vrc,pulm loops and the relaxation pressure/volume curve of the pulmonary ribcage. The PM,Abd was measured as the horizontal distance along the pressure axis between the dynamic Pga/VAbd loops and the relaxation pressure/volume curve of the abdomen [8, 9, 11]. The graphic

methods for measuring PM,rc and PM,Abd provide information about integration of kinematic and pressure data (fig. 2).

Hyperoxiclhypercapnic rebreathing test

The rebreathing method of READ [20] was used to measure the hypercapnic/hyperoxic ventilatory response. After a 10-min adaptation period, the subject, breathing through a mouthpiece, underwent the rebreathing test. A gas mixture (7% CO₂/93% oxygen) was inhaled for 5 min from a 6-L rebreathing balloon. Expired carbon dioxide tension (*P*CO₂) was monitored continuously at the mouth using an infrared CO₂ meter (Datex Normocap 200; Datex Instrumentarium Corp., Helsinki, Finland). Details have been described elsewhere [21]. The test was terminated when end-tidal *P*CO₂ reached 9.3–9.6 kPa (70–72 mmHg).

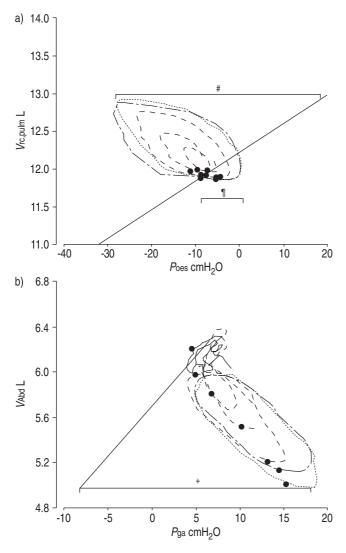


Fig. 2.—a) Pulmonary ribcage volume ($V_{\text{rc,pulm}}$)/oesophageal pressure (P_{oes}); and b) abdominal volume (V_{Abd})/gastric pressure (P_{ga}) dynamic loops in a representative control subject during quiet breathing and at increasing expired carbon dioxide tensions. Horizontal bars indicate distances between peak $P_{\text{oes}}/P_{\text{ga}}$ and the relaxation line (—) at the same volume (\bullet : end-expiratory lung volume). #: pressure developed by inspiratory ribcage muscles; $^{\$}$: pressure developed by expiratory ribcage muscles; $^{\$}$: pressure developed by abdominal muscles.

Protocol

Experimental data were obtained from all subjects at rest in a sitting position while breathing room air (QB) for 6–10 min and during the rebreathing test. Variables were recorded continuously and calculated at the end of each of a 30-s period to obtain the mean of six respiratory cycles. The rebreathing test was repeated twice 30–45 min apart and the collected data were averaged.

Data analysis

The results from all respiratory cycles at rest and during the rebreathing test were pooled for each subject. The limits of agreement between VT, OEP and VT, sp were evaluated by Bland and Altman analysis [22]. In order to assess PM,rc, changes in Poes were plotted against changes in Vrc,pulm. The slopes of the Vrc,pulm/Poes relaxation line were calculated, in each subject, by single regression analysis. Since the plot of VAbd/Pga during relaxation was curvilinear, this curve was manually fitted to pressure/volume data. Two-way analysis of variance and Bonferroni's test were performed to compare each set of data obtained breathing room air and during hypercapnic rebreathing. Pearson's linear regression analysis was performed between PCO2, as independent variable, and pressures and volumes, as dependent variables. All data are presented as mean±SEM unless otherwise indicated. A p-value of <0.05 was considered significant.

Results

The anthropometric and clinical data of patients and controls are shown in table 1. In patient 1, vital capacity, TLC and forced expiratory volume in one second were lower than predicted, whereas, in patients 3 and 6, FRC was mildly reduced. Compared with controls, patients exhibited: 1) a greater V'E (p<0.00002) and fR (p<0.005) during QB, and lesser-fold increases at a PCO_2 of 9.3 kPa (70 mmHg) (p<0.001 and p<0.03, respectively); 2) a greater duty cycle during QB (p<0.05) with no significant changes, unlike controls (p<0.02), at a PCO_2 of 9.3 kPa; and 3) similar VT/inspiratory time during QB, with less increase at a PCO_2 of 9.3 kPa (p<0.02).

Chest wall volumes

During rebreathing, in patients and controls, end-inspiratory $V_{\rm cw}$ ($V_{\rm cw,EI}$) progressively increased (p<0.03 and p<0.00001, respectively) and end-expiratory $V_{\rm cw}$ ($V_{\rm cw,EE}$) progressively decreased (p<0.001 for both) (fig. 3). The progressive increase in end-inspiratory $V_{\rm rc}$ ($V_{\rm rc,EI}$) (p<0.009 and p<0.00001, respectively) was due to the increase in both end-inspiratory $V_{\rm rc,pulm}$ (p<0.004 and p<0.00001, respectively) and end-inspiratory $V_{\rm rc,Abd}$ (p<0.02 and p<0.00001, respectively). $V_{\rm rc,Abd,EI}$ (p<0.0001) increased only in patients. In neither group did end-expiratory $V_{\rm rc}$ (p>0.05 for both) change significantly; thus the decrease in $V_{\rm cw,EE}$ was, in both groups, entirely due to the progressive reduction in $V_{\rm rc}$ (p<0.001 for both).

Compared to controls, the change in $V_{\text{rc,EI}}/P_{\text{CO}_2}$ was significantly lower (0.039 \pm 0.015 and 0.012 \pm 0.008, respectively, p<0.002), whereas the change in $V_{\text{Abd,EI}}/P_{\text{CO}_2}$ was significantly higher (0.010 \pm 0.006 and 0.023 \pm 0.014, p<0.04) in patients.

During QB and at a PCO₂ of 9.3 kPa (70 mmHg): 1) chest

Table 1.-Anthropometric, clinical and functional data of patients and controls

Subject No.	Age yrs	BMI kg·m ⁻²	BASFI score	BASDAI score	BASRI score	Disease duration yrs	VC L % pred	FRC L % pred	TLC L % pred	FEV1 L % pred	FEV1/VC % pred
Patients											
1	25	25.0	410	390	4	7	3.07 (56)	3.05 (92)	5.01 (70)	2.82 (64)	92
2	70	36.0	290	270	3	10	4.18 (99)	3.50 (94)	6.90 (97)	3.08 (99)	94
3	50	29.7	510	435	4	15	3.33 (90)	2.30 (76)	5.21 (91)	2.77 (94)	76
4	44	24.3	535	445	1	10	5.05 (107)	3.20 (92)	5.50 (98)	4.15 (110)	82
5	51	24.8	35	160	4	15	4.55 (96)	4.04 (115)	6.67 (94)	3.46 (95)	115
6	36	29.7	25	130	2	10	4.05 (90)	2.28 (74)	5.94 (102)	3.34 (94)	74
Mean	46.0	27.9	301	305	3.0	11.2	4.04 (89.7)	3.03 (90.2)	5.95 (90.8)	3.27 (92.7)	90.2
SD	15.2	5.0	227	139	1.3	3.2	0.74 (17.7)	0.76 (16.6)	0.84 (12.3)	0.51 (15.3)	16.6
Controls							` ′	` '	` ′	` /	
Mean	35.4	24.8					5.21 (98.8)	3.5 (101.3)	7.58 (104.9)	4.32 (103.2)	101.3
SD	8.7	2.1					0.64 (7.2)	0.2 (3.9)	0.70 (7.7)	0.80 (12.4)	3.9

BMI: body mass index; BASFI: Bath Ankylosing Spondylitis Functional Index; BASDAI: Bath Ankylosing Spondylitis Disease Activity Index; BASRI: Bath Ankylosing Spondylitis Radiological Index; VC: vital capacity; FRC: functional residual capacity; TLC: total lung capacity; FEV1: forced expiratory volume in one second.

wall expansion/VT (VT,cw) was similar in patients and controls, but manifold increases at a PCO_2 of 9.3 kPa were significantly lower in patients (p<0.02); and 2) ribcage expansion (% VT,cw) was lower (p<0.03 and p<0.00003, respectively) and abdominal expansion (% VT,cw) higher in patients (p<0.03 and p<0.0002, respectively). Furthermore, in both groups, both ribcage and abdominal expansion contributed similarly to VT,cw during QB and at a PCO_2 of 9.3 kPa (table 2).

Pressure/volume loops

Figure 2 shows Vrc,pulm/Poes and VAbd/Pga dynamic loops in a representative control subject. On the ribcage side, Vrc,pulm/Poes loops (fig. 2a) show progressive inspiratory ribcage muscle recruitment with increasing PCO₂; the dynamic loops cross the relaxation lines (diagonal lines), indicating recruitment of ribcage expiratory muscles throughout

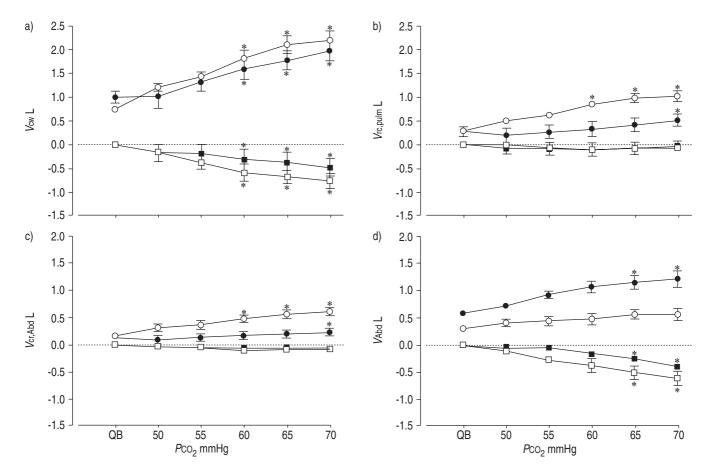


Fig. 3.—End-inspiratory (\bigcirc ; \blacksquare) and end-expiratory (\square ; \blacksquare): a) chest wall volume (V_{cw}); b) pulmonary ribcage volume ($V_{rc,pulm}$); c) abdominal ribcage volume ($V_{rc,Abd}$); and d) abdominal volume (V_{Abd}) in controls (\bigcirc ; \square) and patients (\blacksquare); \blacksquare) during quiet breathing (QB) and at different expired carbon dioxide tensions (P_{CO_2}). Data are presented as mean \pm SEM. The vertical distance between the two values is the tidal volume (...: end-expiratory volume, set to zero, during room air breathing). *: p<0.05 versus end-expiratory/end-inspiratory volume in same group during QB. 1 mmHg \equiv 0.133 kPa.

Table 2. – Breathing pattern during quiet breathing (QB) and at an end-tidal carbon dioxide tension of 70 mmHg in patients and controls

Subject No.	V'E L·min ⁻¹		fR breaths⋅min ⁻¹		VT/tI L·s ⁻¹		tI/ttot		VT,CW L		VT,rc % VT,cw		VT,Abd % VT,cw	
	QB	70 mmHg	QB	70 mmHg	QB	70 mmHg	QB	70 mmHg	QB	70 mmHg	QB	70 mmHg	QB	70 mmHg
Patients														
1	15.7	37.5	18	25	0.6	1.5	0.4	0.4	0.9	1.5	11.6	15.8	88.3	84.2
2	14.9	66.0	19	26	0.6	2.3	0.5	0.5	0.8	2.5	39.6	44.2	60.4	55.8
3	11.2	43.3	17	22	0.4	1.6	0.5	0.4	0.7	1.9	20.3	26.1	79.7	74.1
4	15.8	66.9	18	29	0.4	1.1	0.6	0.4	0.9	2.3	64.5	37.2	35.5	62.9
5	15.3	60.5	15	23	0.6	2.3	0.4	0.5	1.0	2.7	20.4	25.3	79.6	74.6
6	17.4	55.5	17	15	0.7	2.8	0.4	0.5	1.0	3.7	50.0	31.3	50.0	68.8
Mean	15.1	55.0 (3.7)	17.4	23.3 (1.4)	0.5	1.94 (3.5)	0.5	0.4(1)	0.9	2.5 (2.7)	34.4	30.0	65.6	70.1
SD	2.1	12.1 (0.8)	1.1	4.8 (0.3)	0.1	0.6 (0.8)	0.07	0.05 (0.2)	0.1	0.8(0.8)	20.4	9.9	20.4	9.9
Controls														
Mean	8.9	63.2 (7)	12.0	26.0 (2.2)	0.4	2.2 (5.6)	0.4	0.5(1.2)	0.7	2.9 (4.1)	59.3	61.4	40.9	38.6
SD	1.0	19.2 (1.1)	3.0	7.8 (1)	0.04	0.3 (1.1)	0.03	0.03 (0.4)	0.1	0.8 (1)	16.2	8.0	16.5	8.0
p-value	0.00002	NS	0.005	NS	NS	NS	0.05	NS	NS	NS	0.03	0.00003	0.03	0.0002

Manifold increases are given in parenthesis. V'E: minute ventilation; fR: respiratory frequency; VT: tidal volume; tI: inspiratory time; VT/tI: mean inspiratory flow; ttot: duration of total breathing cycle; tI/ttot: duty cycle; VT,cw: chest wall expansion/tidal volume; VT,rc: ribcage expansion; VT,Abd: abdominal expansion. NS: nonsignificant. 1 mmHg=0.133 kPa.

rebreathing. On the abdominal side, during QB, VAbd/Pga loops show a positive slope during inspiration (fig. 2b): increases in Pga and VAbd indicate that the shortening and inspiratory descent of the diaphragm displace the abdomen along its relaxation configuration. During rebreathing, expiratory changes in PM,Abd (increase) and VAbd (decrease) indicate active contraction of the expiratory abdominal muscles; gradual inspiratory changes in Pga (decrease) and VAbd (increase) are also evident.

Respiratory peak pressures

In controls, PM,rc,I, PM,rc,E and PM,Abd increased during hypercapnic rebreathing (p<0.00001 for all). In patients, PM,rc,I (p<0.05) increased significantly, but to a lesser extent, whereas PM,rc,E did not increase (fig. 4); PM,Abd increased progressively in three of four patients, and, in one, it increased from QB to a PCO_2 of 6.7 kPa (50 mmHg) and then plateaued (fig. 5). Changes in Pdi at end-inspiration were similar in the two groups (p<0.00001), and, in contrast, Pdi swing increased significantly in patients (p<0.03), but not in controls (p>0.05), in whom it tended to plateau at a PCO_2 of 8.0–9.3 kPa (60–70 mmHg) (fig. 6).

Finally, no significant relationships were found between radiological, clinical or functional scores on the one hand and Vrc or respiratory muscle pressures on the other.

Discussion

In the present study, it was shown that the reduced expansion of the ribcage is associated with reduced *PM*,rc in patients with ankylosing spondylitis. The diaphragm and, to a lesser extent, the abdominal muscles contribute to expansion of the chest wall regardless of the severity of the disease.

Critique of model and methods

Criticism of the present model and methods has been carried out extensively in three recent articles [8, 9, 11]. As regards the present study, direct and simple precise information about activation of the respiratory muscles could have been obtained by electromyography. However, the use of

pressure signals to assess respiratory muscle activity has been shown to be as good as electromyography [23]. It is also worth noting that the present study was devised to assess how

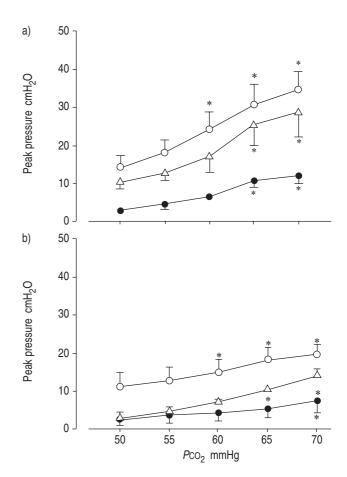


Fig. 4.—Peak respiratory muscle pressures in: a) controls; and b) patients at increasing expired carbon dioxide tensions (PCO_2) (\bigcirc : inspiratory ribcage muscle pressure; \bigoplus : expiratory ribcage muscle pressure; \triangle : abdominal muscle pressure). Data are presented as mean \pm SEM. *: p<0.05 *versus* peak pressure in same group during quiet breathing. 1 mmHg=0.133 kPa.

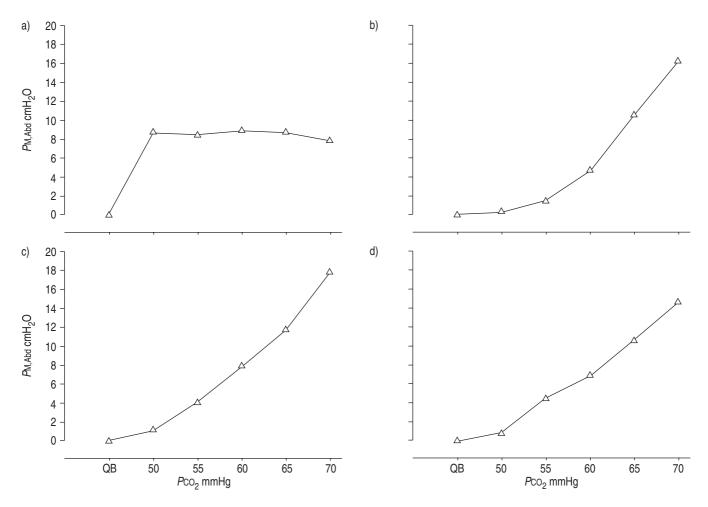


Fig. 5.-Peak abdominal muscle pressure (PM,Abd) during quiet breathing (QB) and at different expired carbon dioxide tensions (PCO₂) in patients: a) 1; b) 3; c) 5; and d) 6. 1 mmHg=0.133 kPa.

respiratory muscle responses control the volumes of the chest wall compartments and whether, and to what extent, the diaphragm and the abdomen take over chest wall expansion during chemically stimulated breathing. Since the landmark paper of RAHN *et al.* [24], displacement of dynamic pressure/volume curves away from the relaxation line has been used to quantify respiratory pressure work. The present authors have extended this quantitative method to the study of patients with ankylosing spondylitis.

Discussion of the results

Chest wall volume changes. The present finding of a gradual decrease in VAbd,EE are in line with results obtained by magnetometry or respiratory inductance plethysmography in healthy subjects [10, 19, 25–28] and patients with ankylosing spondylitis [4]. The novel finding of the present study, in which a method that neither requires calibration nor depends on the degree of freedom was used [16], was the direct assessment of volume changes in the three chest wall compartments. The present data suggest that the decrease in Vcw,EE is a basic mechanism for increasing ventilation. Diminishing the Vcw,EE primarily by decreasing the VAbd,EE may be viewed as a means of utilising the most compliant compartment to minimise the elastic work of moving the chest wall [29]. This qualitative behaviour of chest wall kinematics was operating here in controls as well as in patients.

In line with previous reports on healthy subjects during cycling [8], or walking [9], controls increased their Vcw,EI entirely via the Vrc,EI (see fig 3), whereas patients increased their VAbd,EI.

Respiratory muscle recruitment. Respiratory recruitment during hypercapnic stimulation has long been assessed in healthy humans [18, 26–28, 30, 31]. Some of these studies have shown that a decrease in the VAbd,EE optimises diaphragm configuration so that it can generate more pressure [26–28]. A novel finding of the present study is the direct assessment of PM,rc,I and PM,rc,E, PM,Abd and pressure production by the diaphragm in patients with ankylosing spondylitis. The compartmental analysis of the volume/ pressure loop proposed contributes to knowledge of the coordinated action of respiratory muscles in these patients. Patients reached a V'E comparable to that of controls by using lower PM,rc,I and PM,rc,E and, to a lesser extent, PM,Abd. Nevertheless, diaphragm action was more efficient in patients (fig. 6), as shown by the 2.17-fold increase in Pdi swing compared to the 1.4-fold increase in controls. These findings suggest a diaphragm response similar to that observed with bracing in patients with idiopathic scoliosis [32].

Other different response patterns were found between patients and controls. The progressive recruitment of ribcage inspiratory and expiratory muscles was found even at the lowest level of chemical stimulation in controls, but was remarkably lower in patients. Furthermore, as has been

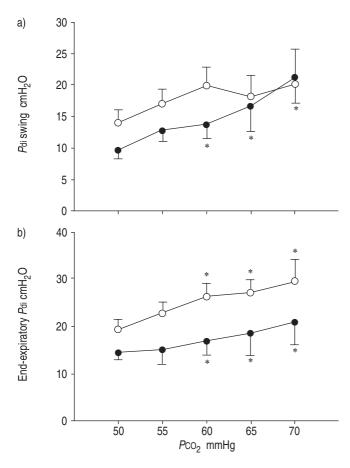


Fig. 6. – Transdiaphgragmatic pressure (*P*di) at different expired carbon dioxide tensions (*P*Co₂): a) inspiratory swing; and b) at endinspiration (●: patients; ○: controls). Data are presented as mean±SEM. *: p<0.05 *versus P*di in same group during quiet breathing. 1 mmHg= 0.133 kPa.

shown previously [8, 9, 11], during increased ventilation in healthy subjects, the diaphragm acts mainly as a flow generator as most of its power comes from the velocity of shortening, not Pdi; the ribcage and abdominal muscles develop the pressure to displace the ribcage and the abdomen, respectively. Consistently, in the present study, Pdi swings did not change from QB to end-rebreathing (fig. 6), whereas, at a PCO₂ of 9.3 kPa (70 mmHg), PM,rc,I increased ~5-fold and PM,Abd increased from 0 to 20 cmH₂O in controls. Data in patients were quite different for two reasons. First, in keeping with the observation of a compensatory increase on diaphragm excursion during hyperventilation [4, 6], the progressive increase in Pdi swings indicated the contribution of this muscle to the increased abdominal expansion. Secondly, patients exhibited an outward abdominal displacement (VAbd,EI) considerably greater during hypercapnia than during QB. Whether this excessive outward displacement during CO₂ stimulation shortens the diaphragm to such an extent that it becomes ineffective as a pressure generator remains an unresolved question.

Conclusion

In summary, by combining pressure measurement with chest wall kinematics, it was shown that the diaphragm/abdomen compartment plays a prominent role in the production of chest wall tidal volume, regardless of disease

severity. An understanding of chest wall dynamics is essential to the individual tailoring of rehabilitation programmes for ankylosing spondylitis patients.

References

- Vanderschueren D, Decramer M, Van den Daele P, Dequeker J. Pulmonary function and maximal transrespiratory pressures in ankylosing spondylitis. *Ann Rheum Dis* 1989; 48: 632–635.
- Sharp JT, Sweany SK, Henry JP, et al. Lung and thoracic compliances in ankylosing spondylitis. J Lab Clin Med 1964; 63: 254–263.
- 3. Josenhans WT, Wang CS, Josenhans G, Woodbury JFL. Diaphragmatic contribution to ventilation in patients with ankylosing spondylitis. *Respiration* 1971; 28: 331–346.
- 4. Grimby G, Fugl-Meyer AR, Bloomstand A. Partitioning of the contribution of rib cage and abdomen to ventilation in ankylosing spondylitis. *Thorax* 1974; 29: 179–184.
- Fisher LR, Cawley MID, Holgate ST. Relation between chest expansion, pulmonary function, and exercise tolerance in patients with ankylosing spondylitis. *Ann Rheum Dis* 1990; 49: 921–925.
- Hauge BN. Diaphragmatic movement and spirometric volume in patients with ankylosing spondylitis. Scand J Respir Dis 1973; 54: 38–44.
- 7. De Troyer A, Sampson M, Sigrist S, Macklem PT. The diaphragm: two muscles. *Science* 1981; 213: 237–238.
- 8. Aliverti A, Cala SJ, Duranti R, *et al.* Human respiratory muscle action and control during exercise. *J Appl Physiol* 1997; 83: 1256–1269.
- 9. Sanna A, Bertoli F, Misuri G, et al. Chest wall kinematics and respiratory muscle in walking healthy humans. *J Appl Physiol* 1999; 87: 938–946.
- Gorini M, Corrado A, Aito S, et al. Ventilatory and respiratory muscle responses to hypercapnia in patients with paraplegia. Am J Respir Crit Care Med 2000; 162: 203– 208
- 11. Romagnoli I, Gigliotti F, Lanini B, *et al.* Respiratory muscle co-ordinate activity during hypercapnic rebreathing in healthy man. *Eur J Appl Physiol* 2004; 91: 525–533.
- Van der Linden S, Valkenburg HA, Cats A. Evaluation of diagnostic criteria for ankylosing spondylitis. A proposal for modification of the New York criteria. *Arthritis Rheum* 1984; 27: 361–368.
- Calin A, Nakache JP, Gueguen A, Zeidler H, Mielants H, Dougados M. Outcome variables in ankylosing spondylitis: evaluation of their relevance and diagnostic capacity. *J Rheumatol* 1999; 26: 975–979.
- Scano G, Garcia-Herreros P, Stendardi D, Degre S, De Coster A, Sergysels R. Cardiopulmonary adaptation to exercise in coal miners. *Arch Environ Health* 1980; 35: 360– 366.
- European Community for Coal and Steel. Standardisation of lung function tests. Eur Respir J 1993; 6: Suppl. 16, 1–100.
- Cala SJ, Kenyon CM, Ferrigno G, et al. Chest wall estimation by optical reflectance motion analysis. J Appl Physiol 1996; 81: 2680–2689.
- Ward ME, Ward JW, Macklem PT. Analysis of human chest wall motion using a two-compartment rib cage model. *J Appl Physiol* 1992; 72: 1338–1347.
- Yan S, Sliwinski P, Gauthier AP, Lichros I, Zakynthinos S, Macklem PT. Effect of global inspiratory muscle fatigue on ventilatory and respiratory muscle responses to CO₂. J Appl Physiol 1993; 75: 1371–1377.
- Yan S, Sliwinski P, Macklem PT. Association of chest wall motion and tidal volume responses during CO₂ rebreathing. J Appl Physiol 1996; 81: 1528–1534.
- Read DJC. A clinical method for assessing the ventilatory response to carbon dioxide. Australas Ann Med 1967; 16: 20– 32.

- Spinelli A, Marconi G, Gorini M, Pizzi A, Scano G. Control of breathing in patients with myasthenia gravis. Am Rev Respir Dis 1992; 145: 1359–1366.
- 22. Bland JM, Altman DG. Statistical methods for assessing agreement between two methods of clinical measurement. *Lancet* 1986; 346: 307–310.
- Ward ME, Corbeil C, Gibbon SW, Newman S, Macklem PT. Optimization of respiratory muscle relaxation during mechanical ventilation. *Anesthesiology* 1988; 69: 29–35.
- Rahn H, Otis AB, Chadwich LE, Fenn WO. The pressure volume diagram of the thorax and lung. Am J Physiol 1946; 146: 161–178.
- Pengelly LD, Tarshis AM, Rebuck AS. Contribution of rib cage and abdomen-diaphragm to tidal volume during CO₂ rebreathing. *J Appl Physiol* 1979; 46: 709–715.
- Grimby G, Goldman M, Mead J. Respiratory muscle action inferred from rib cage and abdominal V-P partitioning. J Appl Physiol 1976; 41: 739–751.

- Grassino AE, Derenne JP, Almirall J, Milic Emili J, Whitelaw W. Configuration of the chest wall and occlusion pressures in awake humans. J Appl Physiol 1981; 50: 134–142.
- Henke KJ, Sharrat M, Pegelow D, Dempsey JA. Regulation of end-expiratory lung volume during exercise. *J Appl Physiol* 1988; 64: 135–146.
- Konno K, Mead J. Measurement of separate volume changes of rib cage and abdomen during breathing. J Appl Physiol 1967; 22: 402–422.
- Takasaki Y, Orr D, Popkin J, Xie A, Bradley TD. Effect of hypercapnia and hypoxia on respiratory muscle activation in humans. J Appl Physiol 1989; 67: 1776–1784.
- 31. Tadashi A, Kusuhara N, Yoshimura N, Tomita T, Easton PA. Differential respiratory activity of four abdominal muscles in humans. *J Appl Physiol* 1996; 80: 1379–1389.
- Kennedy JD, Robertson CF, Hudson I, Phelan PD. Effect of bracing on respiratory mechanics in mild idiopathic scoliosis. *Thorax* 1989; 44: 548–553.